



OCTOBER 11, 2012 BAY AREA RETIREMENT PLAN SUMMIT | Transamerica Pyramid, 48TH Floor

Maximizing

the Health and Wellness
of Your Retirement Plan



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4500 Main Street, Kansas City, MO 64111

PRESORTED
FIRST-CLASS MAIL
U.S. POSTAGE PAID
AMERICAN CENTURY
COMPANIES

KEYNOTE SPEAKERS

Greg D. Lee, CPA

Chief Financial Officer
LIVESTRONG®

Paul Neuner

Managing Director – Investments
Wells Fargo Advisors

October 11, 2012

9 a.m. – 12:30 p.m.

Transamerica Pyramid
505 Sansome Street
San Francisco, CA 94111

This event is certified for:

CPA/CPE Credit 3 hours
HRCI/SPHR 2.5 hours
General Credit

Cost \$150

Fee waived for a limited
number of early registrants.

You'll hear insights and perspectives on:

- *Evaluating & Maximizing Overall Retirement Plan Health*
- *Local Case Studies and Success Stories*
- *Fiduciary Responsibility & Liability – Fee Disclosure Updates*
- *Strategic Planning and Retirement Readiness*

MORE INFORMATION | RSVP Spencer Thomas 619-795-3905 stomas@xgrowtholutions.com